

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant:	Henson et al.)	Examiner:	Kesack
)		
Serial No.:	10/805,063)	Art Unit:	3691
)		
Filing Date:	March 19, 2004)	Atty. Docket No	0516625.00101

Title : REVENUE SHARE INTEREST METHOD OF FINANCING AN ASSET
MANAGEMENT FIRM

INFORMATION DISCLOSURE STATEMENT

Mail Stop Amendment
Commissioner for Patents
Box 1450
Alexandria, VA 22313-1450

Dear Sir:

Applicants, in accordance with their duty of disclosure pursuant to 37 C.F.R. § 1.56, hereby advise the United States Patent and Trademark Office of the references listed on the accompanying form PTO/SB/08a. Copies of the non-U.S. patent documents, if any, are enclosed.

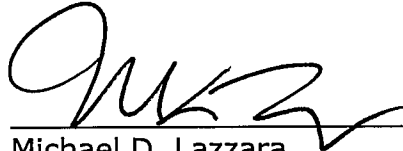
Applicants note that although the cited references may be relevant to the examination of the above-referenced application, under 37 C.F.R. § 1.97(h), the filing of this *Information Disclosure Statement* "shall not be construed to be an admission that the information cited in the statement is, or is considered to be, material to patentability as defined in § 1.56(b)." Applicants further note that the filing of this *Information Disclosure Statement* is not an admission that the references cited herein constitute prior art under 35 U.S.C. §§ 102-103 with respect to the captioned application.

Applicants authorize the Office to charge Account No. 11-1110 for the amount specified by 37 C.F.R. § 1.17(p).

Date: _____

6/11/2008

Respectfully submitted,



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